



GENII
FUND SERVICES, LLC

Experts in Private Equity Fund Administration



For us, it's personal.

Fund administration at Gen II is personal.

- › We are trusted partners for our clients, and fully recognize that we are primary fiduciaries of our clients' reputations.
- › We create a customized service model with dedicated teams that work seamlessly with our clients and intimately understand their needs.
- › We are pioneers of industry best practices, employ top talent, and utilize best-of-breed technology.
- › We are dedicated to delivering for our clients at the highest levels and take pride in providing world-class service.

Trusted Partners. Proven Experts. Exclusively Focused.

99% Client retention rate	Over 150 sponsors	Administering over \$300B in private fund capital	Over 450 People	20+ years of fund administration experience	Reporting to over 25,000 investors for our clients
Exceptional record of client satisfaction	Servicing over 4,000 fund entities			Dedicated service team, led by a Partner	NIST-SEC Cybersecurity & GDPR Compliant
Transitioned over 1,500 entities onto our platform	Service Organization Controls Compliant (SSAE-18 SOC 1, Type 2)			Helped launch over 60 Emerging Managers and Spin-out Groups	Independent Quality Control Team

Gen II is the industry's largest independent Private Equity fund administrator.

- › Gen II administers over \$300 Billion of capital, services over 150 fund sponsors, 3,000 fund entities, and reports to in excess of 20,000 investors for our clients.
- › Our client base spans the private fund industry, including buyout, fund of funds, real estate, infrastructure, credit, co-investment, hybrid funds, feeder funds, venture capital, retail and managed accounts.
- › Gen II maintains regular communication with the industry's leading Limited Partners, working together with our clients to ensure the highest degree of operational excellence across fund operations.
- › Over 400 professionals, operating onshore through service centers in New York, Boston, Stamford, San Francisco, Dallas, and Luxembourg.

Servicing over
4,000
fund entities

Administering over
\$300B
of private capital

Reporting to over
25,000
investors for our
clients

Fund Administration Experts.

- › 27 years of unmatched experience in private equity fund administration.
- › We are recognized by our clients and the private equity industry as a premier thought leader in the administration of private equity funds.
- › State of the art technology, providing 24/7/365 full transparency of fund data.
- › A dedicated service team model with customized client deliverables.
- › A long history of development of industry best practices, including SSAE 18 certification, a dedicated team approach, independent quality control, and cybersecurity protection and regulatory compliance.
- › Continuous investment in our people, processes, and technology to enable our clients to achieve a higher degree of operating efficiency and reporting ability.
- › Our unique human capital model consisting of continuous training, investment in our people, and clear opportunities for advancement results in significantly higher staff retention rates.
- › Known as a true business partner, offering ongoing strategic guidance for our clients.

1,500

Transitioned entities

Administering over
\$300B
of private capital

Reporting to over
25,000
LPs on behalf of our
clients

Gen II is exclusively focused on Private Equity Fund Administration.

- › Our singular focus on private equity fund administration informs every decision and investment we make, enabling us to deliver an unparalleled client experience.
- › We are not encumbered by other activities or business lines outside of our focus on private equity fund administration.
- › Complete independence providing us with the ability to manage our resources for the benefit of our clients.
- › Our partnership approach provides a direct alignment of interests between the service quality we deliver and our success.
- › As a result, Gen II maintains the best client retention rate in the industry.

99%

Client retention rate

Exceptional record
of client satisfaction

Over
450
professionals

Gen II employs best-in-class technology.

- › Gen II's Private Equity Exchange provides real-time full transparency to all fund information.
- › Cloud based 24/7/365 client access, mobile, secure.
- › Fully customizable dashboards and reporting with unlimited number of custom defined attributes.
- › Fully secure document management portal with fully encrypted connectivity.
- › State of the art data visualization/business intelligence and performance analytics across funds and investors.
- › Complete flexibility in the choice of investor portals.
- › Complete ability to support client data integrations.

Real-time full
fund data
transparency

24/7/
365
Client access

NIST-SEC
Cybersecurity &
GDPR Compliant

Administrative and Accounting Services

- › Comprehensive transition and launch assistance
- › Maintenance of investor contact database
- › Maintenance of books and records
- › Capital call and distribution processing
- › Accounting for investments
- › Preferred return calculation
- › Waterfall computations & allocations
- › Maintenance of capital accounts
- › Financial, investor and investment reporting, including footnotes
- › Performance reporting and modeling
- › Coordination with independent auditors and tax advisors

Investor Services

- › ILPA Compliant Reporting
- › Full support of client's preferred LP portal

Regulatory/Compliance Services

- › SEC Form PF Compliance
- › AML/KYC/FATCA/CRS Compliance
- › SEC examination assistance

Strategic Guidance

- › Independent advice
- › Offering material review
- › Web-based fund economic modeling
- › Best practices and thought leadership

Independent Quality Control Team

Exceptional record of client satisfaction

99%

Client retention rate

Management Company Administration

- › Strategic guidance for emerging managers and established firms
- › Firm and fund launch assistance
- › Maintenance of books and records
- › Financial reporting
- › Processing of vendor payments
- › Payroll recording and liaising with payroll provider
- › Reimbursable travel and marketing expense accounting
- › Portfolio company reimbursement tracking and allocation
- › Management fee calculation
- › Budget creation, monitoring and variance reporting

GP Services

- › Maintenance of books and records
- › Financial reporting
- › Carry Plan maintenance including vesting and leverage schedules
- › SEC examination assistance
- › Strategic Guidance and best practices

Unmatched
experience with
emerging managers
and spin out groups

Over
150
Sponsors

99%
Client retention rate

We deliver exceptional value to our clients far in excess of fees.

- › Gen II is the most experienced and best performing firm in our industry – Gen II’s clients benefit from our unmatched experience.
- › Gen II achieves service excellence – through our expert teams that work seamlessly with our clients.
- › Gen II’s fully transparent, fully accessible technology platform delivers information and data to our clients that puts control in their hands and enables them to meet the increasing demands of investors.
- › We are focused on exceeding your objectives and delivering a comprehensive service offering consisting of our extensive experience, a dedicated, customized service team, and our passion for excellence.



For us, it's personal.

For questions, or to find out more about our services, please contact:



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